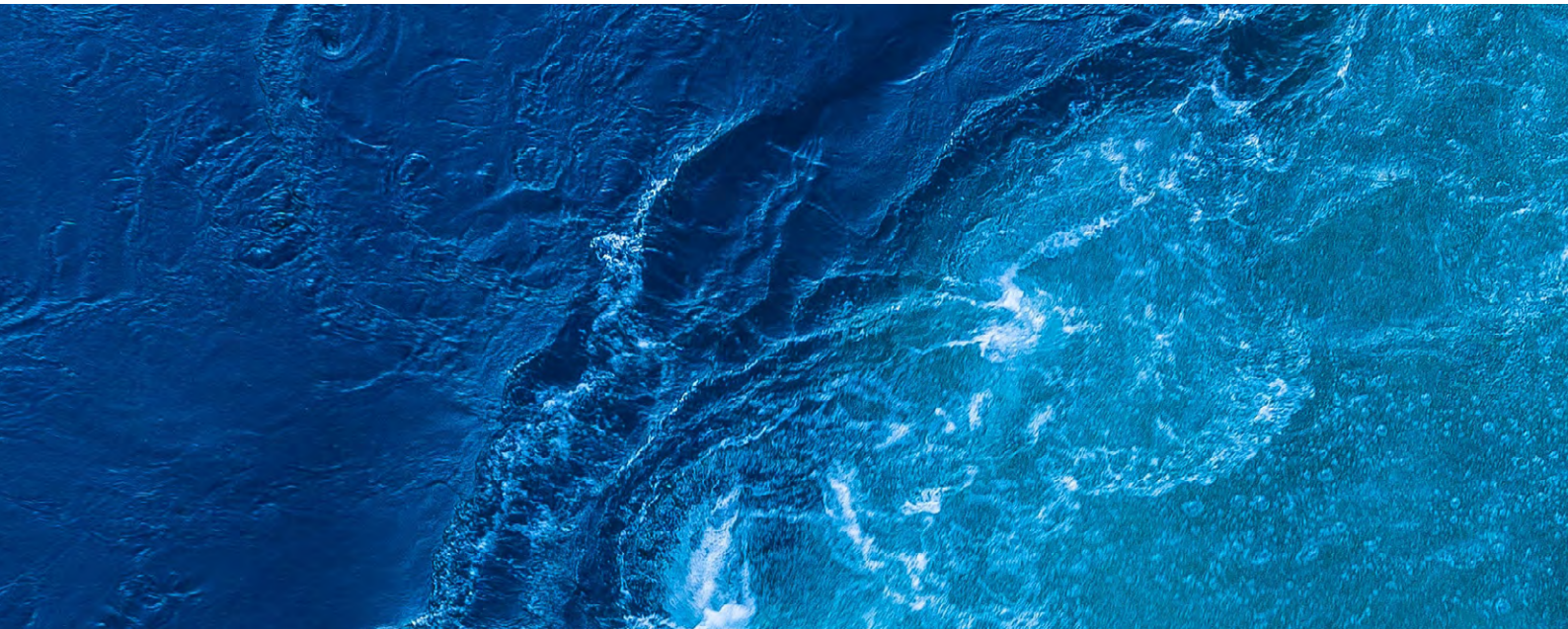


CORPORATE FINANCE

Levantine & Co. provides expert independent and integrated advisory services to entrepreneurs, family offices and SME's looking to grow or restructure their businesses. We leverage our significant international capital markets experience to spearhead our services.

Our mission is to add value to our clients' businesses through a partnership that is galvanized by our promise to structure their requirements in the most profitable way.



01 RAISING CAPITAL

We are experienced in raising both debt and equity capital for clients based in emerging markets. Levantine helps our clients understand their capital needs, optimize their capital structures, identify sources of capital, and then execute the capital raise. Our extensive international network of financial institutions, private equity funds, and high net worth investors enables us to raise the needed capital for our clients.

02 BUY-SIDE AND SELL-SIDE ADVISORY

Levantine & Co. advises our client companies on cross-border expansion and acquisition opportunities in our target markets. Our approach involves precise process design and project management from preparation to closing. This includes the coordination and management of lawyers, accountants, consultants, buyers, sellers, and other third parties. We conduct a meticulous due diligence process along with multifaceted valuation analyses. Our supplied service includes driving the marketing campaign for the buy or sell-side project. Clients are also bolstered by our provision of strategy and tactics in the negotiation process.

03 FINANCIAL ADVISORY

We create solutions that match our clients' goals. We do this by reviewing our clients' business models and cash-flows, recommending ownership and capital structures, source funding, structuring or restructuring options.

04 A DIVERSIFIED INVESTOR BASE

Our investor relationships have a global footprint and include High Net-Worth Individuals, Family Offices, Pension Funds, Investment Banks, Private Banks, Sovereign Wealth Funds, Corporations, Developmental Finance Institutions, Private Equity, and Impact Investors. We leverage these relationships for the sake of our clients.

OUR PROCESS AND EXECUTION:

Once engaged, we act as a part of our clients' investor relations team. Investors appreciate our ability to act swiftly, and value our ability to handle the "heavy lifting" inherent in the services that we offer. This enables investors and their consultants to remain focused on the transaction and leave everything else to us.

Ultimately, Levantine & Co. seeks to expertly guide its clients through the complex process of raising capital, or asset divestiture, whilst satisfying the specific internal decision-making processes of investor's.