



**LEVANTINE & Co**  
INVESTMENT PARTNERS

# INVESTMENT MANAGEMENT

Levantine & Co. is an independent investment management and corporate advisory specialist, catering for the needs of both individuals and corporations.



## PRIVATE CLIENTS

### **Discretionary Investment Management Services:**

At Levantine & Co. we offer our high-net-worth private clients a specialised DFM service, for internationally and locally managed segregated portfolios. The investment management team has extensive international investment experience and works closely with our clients to meet their risk and return objectives.

### **Advisory and Banking Services:**

Levantine & Co. is experienced in providing advice and structures that can accommodate our clients' assets, ensuring that we can meet their rigorous needs; particularly when it pertains to the compliant protection of an asset. Depending on our client's circumstances, we are able to facilitate the set up of offshore bank accounts for individuals and businesses.

## CORPORATE AND PROFESSIONAL SERVICES

### **Third Party International Investment Management Services:**

Levantine & Co. regularly advises corporates and family offices on the most appropriate investment structures and vehicles to utilise in order to maximise their clients' returns. We offer a tailored investment portfolio for each client, with their own branding if necessary.

Levantine & Co. also extends its corporate finance offering to clients in an effort to provide them with innovative investment opportunities in the private equity and venture capital space.